

# Planning, Learning & Accountability System



6-9 February 2012 OM Lab, Beirut Steff Deprez



## MISSION of VREDESEILANDEN (VECO)

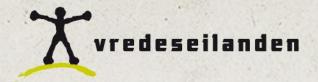
Vredeseilanden wants to contribute to viable livelihoods and empowerment of organised family farmers, male and female, in South and North through value chain development.



## Sustainable Agriculture Chain Development

### Four strategic objectives

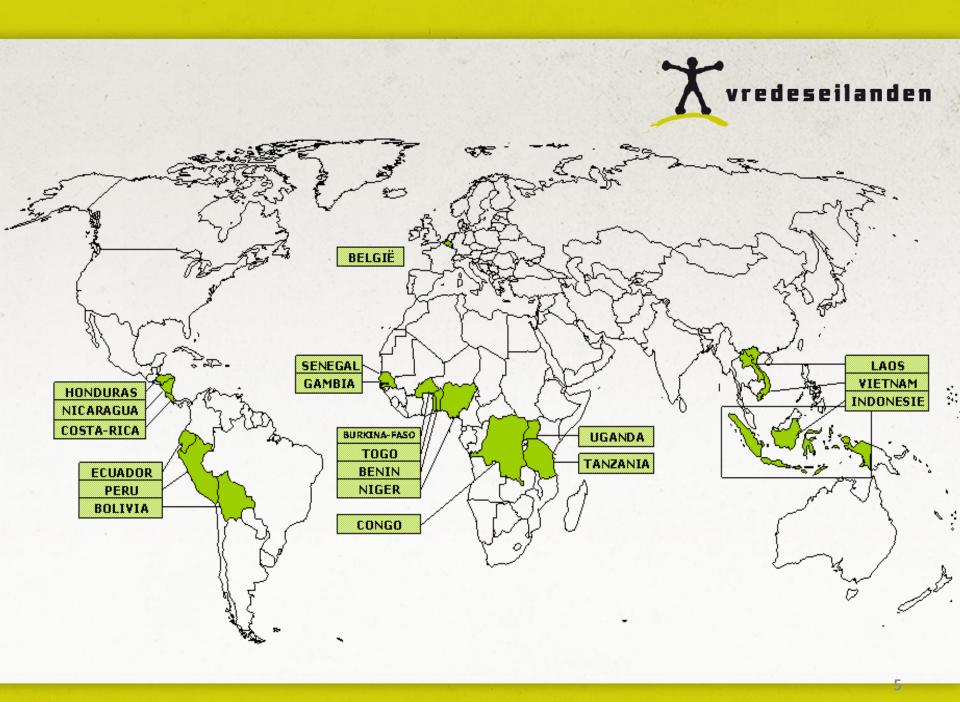
- Setting up innovative experiments (pilots) to enhance the inclusion of small-scale family farmers in sustainable agricultural chains
- 2. Use evidence from these experiments to stimulate an enabling (institutional and policy) environment for these chains to thrive and to scale-up positive results
- 3. Influence **consumer behaviour** in favour of sustainable products of the chains we work on
- 4. Learning from practice and others

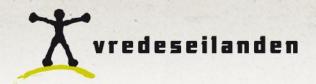


### Vredeseilanden Programme 2008-2013

 Emphasis on the strategic importance of organisational and institutional learning for the management of its chain development programmes & building expertise

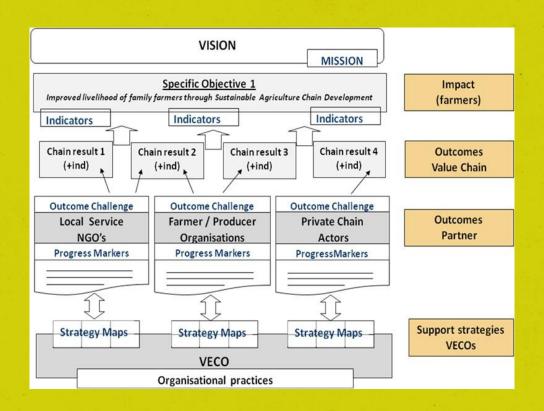
- VE chose to develop and apply a more learning-oriented planning and M&E system
  - > use of Outcome Mapping as key element in the design
  - > development Planning, Learning & Accountability system

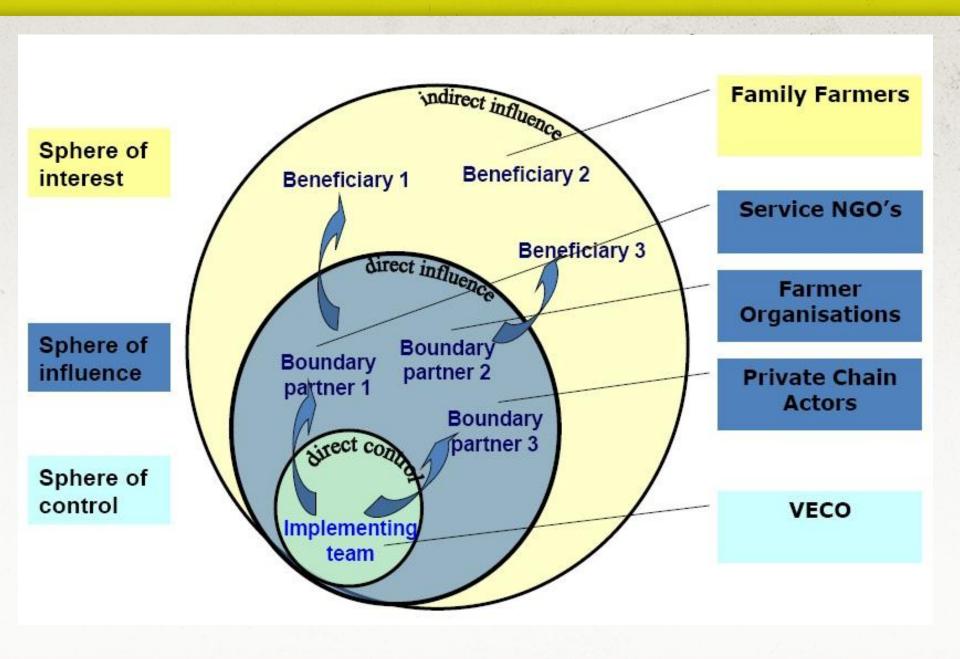




### INTENTIONAL DESIGN

### Chain Intervention Framework





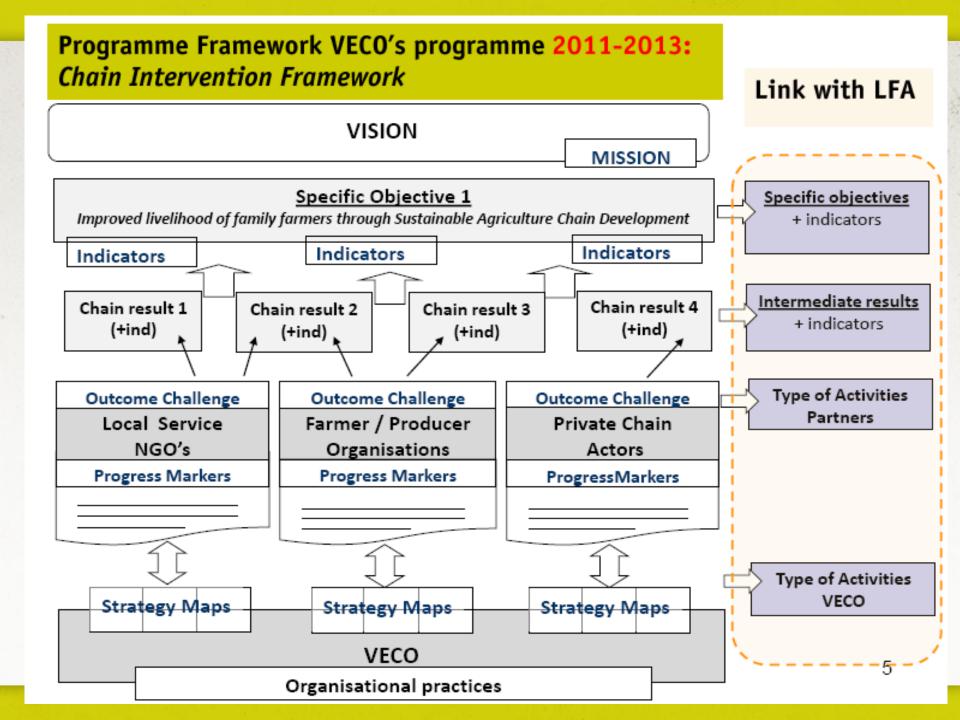
# The start: Intentional Design VECO programme (á la Outcome Mapping)

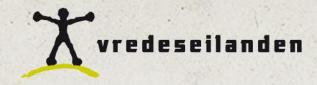






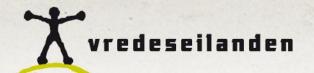
#### Programme framework VECO's programme 2008-2010 Link with LFA VISION MISSION Specific Objective 1 Specific objectives Improved livelihood of family farmers through Sustainable Agriculture Chain Development Indicators Indicators Indicators Objective indicators Intermediate results Outcome Challenge Outcome Challenge Outcome Challenge Each result refers to Farmer / Producer Private Chain Local Service a specific BP NGO's Organisations Actors Progress Markers ProgressMarkers **Progress Markers Result Indicators** Type of activities Strategy Maps Strategy Maps Strategy Maps VECO VECO Organisational practices





## Adaptations to OM

- Use expect, like and love to see to develop PMs, but not for the ongoing monitoring
- From standard PMs to tailor made PMs or each BP (per value chain)
- 4 standard progress markers for all commercial farmer organisations to keep track of the capacity development as business organisations
- 9 categories of **strategy maps** for supporting value chain programmes
- Use of an OC and PM to describe the organisational practices



# PLANNING, LEARNING & ACCOUNTABILITY SYSTEM

# Systematic data collection, sense-making and documentation process

that supports

VECOs *planning* & management process facilitates organisational and institutional *learning* & fulfills VECO's *accountability* requirements.

# PLAs: 7 design steps

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1.	Purpose and scope	Identify, clarify and share the main purpose and scope of the PLAs	
2.	Organisational spaces and rhythms	Identify the key moment/events and their frequency for planning, learning & accountability	
3.	Information needs	Define and prioritise the monitoring and learning questions and specific information needs	
4.	Plan for data collection and synthesis	Plan how the data will be collected, stored and synthesized	
5.	Plan for sense-making	Plan for critical reflection, analysis and conceptualization	
6.	Plan for documentation and communication	Plan how monitoring results will be documented and communicated	
7.	Plan for creating organisational conditions	Plan how the necessary organisational conditions and capacities will be established in support of the PLAs	

# Step1: PURPOSE of PLAs: USES & USERS

seilanden



# Step 2: DEFINE ORGANISATIONAL SPACES



- What are the spaces and rhythms central to planning, learning, accountability, debate, decision-making, ...
- Make M&E integral to the thinking and doing of the organisation and programme



# Step 3: DECIDE ON INFORMATION NEEDS

- •Which information?
- •Type of information?
- •In what form?
- •From 'Nice-to-know' to 'Must-know'

Which information, for who, at what time/event and in what form?

### Step 5: Sense-making



### **Sense-making process:**

- Monitoring does not end with data generation
- Plan how data is used and analysed > make it usable for action
- Focus on social interaction: sharing, debate, learning, decision-making
- Should be well-planned & requires facilitation !!
- >> bi-annual multi-stakeholder meetings, home weeks, ...

### Step 5: Sense-making



Difficult to develop a blue-print approach for sense-making during key moments/events

### Some basic principles

- Participatory approaches
- Facilitated reflection and critical analysis
- Use of probing questions
- Formulating recommendations or deciding on programme adjustment
- Should be a motivating and inspiring event
- Acknowledge importance of informal spaces!

### **Step 7: Organisational conditions**

How to institutionalise a learning-oriented monitoring practice?

### Assess and plan to make it work!

#### **Creating Motives**

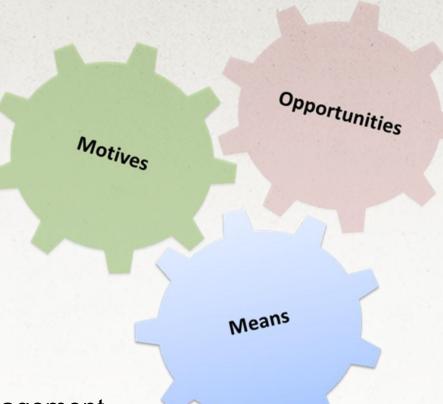
- -Guiding ideas
- -Support by management
- -Develop a learning Culture
- -Provide incentives

#### **Creating Means**

- -Human capacities
- -Specialist support
- -Concepts, methods and tools
- -Budget

#### **Creating Opportunities**

- -Integration in planning and management
- -Clear M&E plans and responsabilities
- -Responsive information management system
- -Trust and respect speak out, challenge, feedback





Thanks!

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